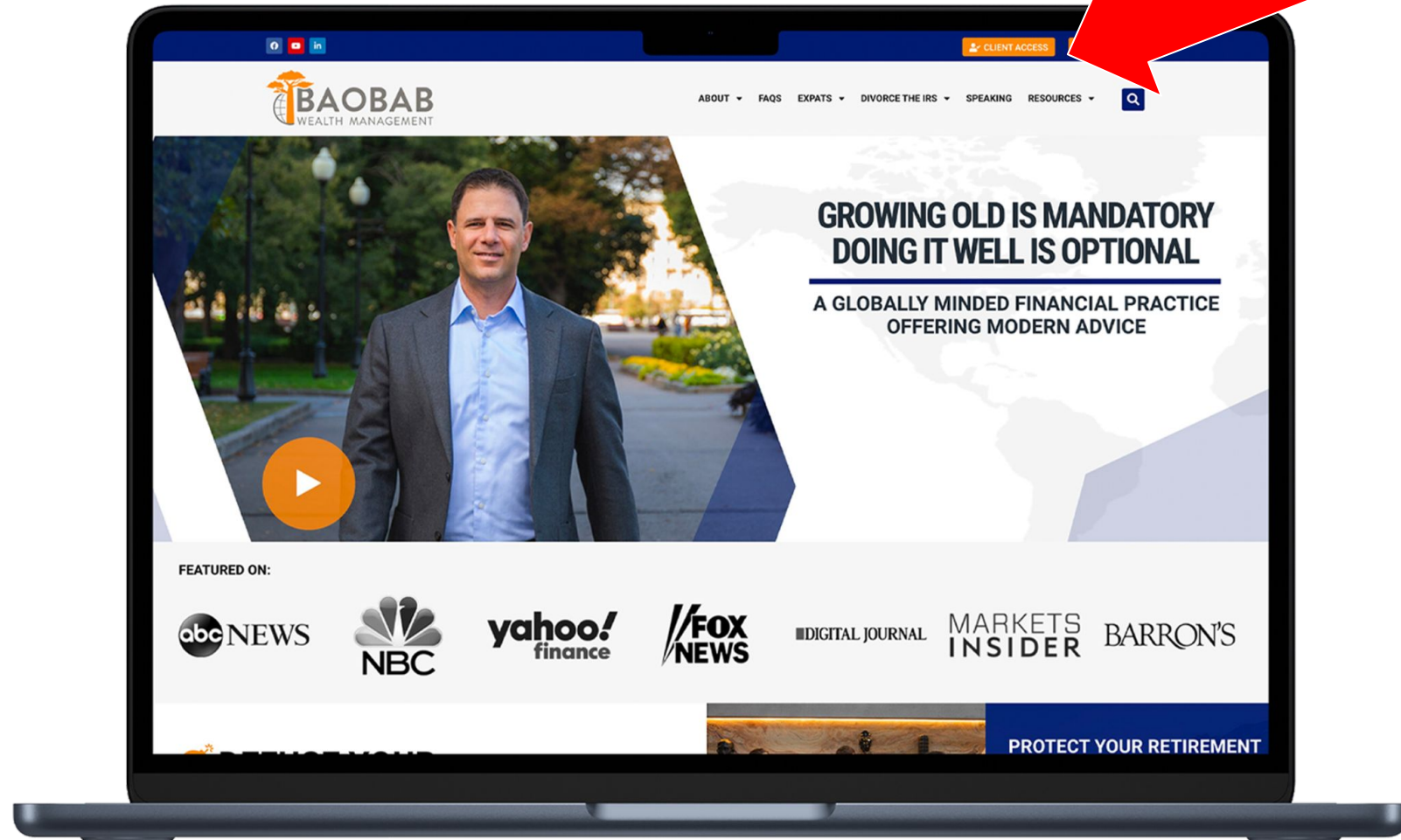


ALL NEW CLIENT PORTAL ACCESS

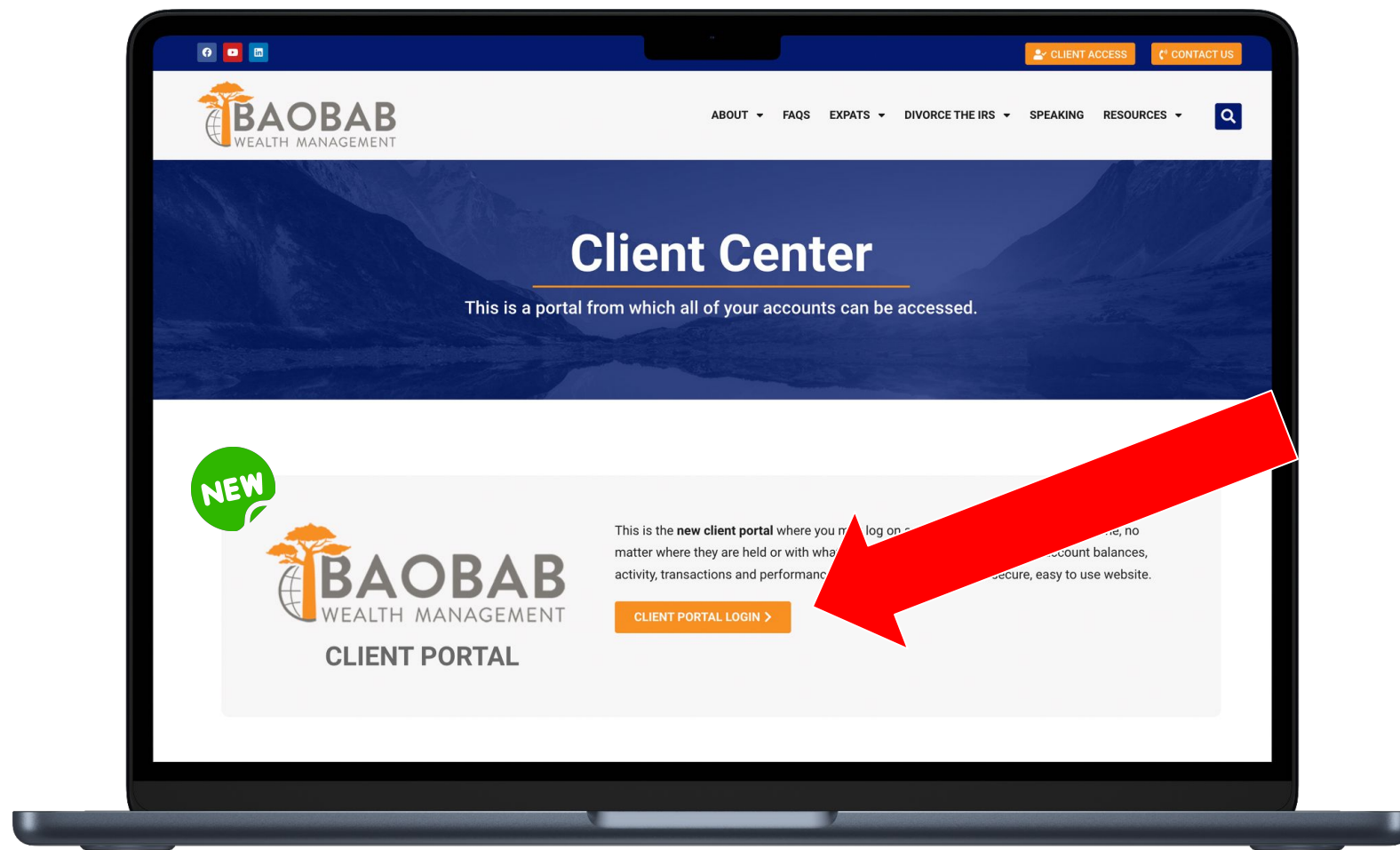
1

Visit www.BaobabWealth.com and
click **CLIENT ACCESS** at the top.



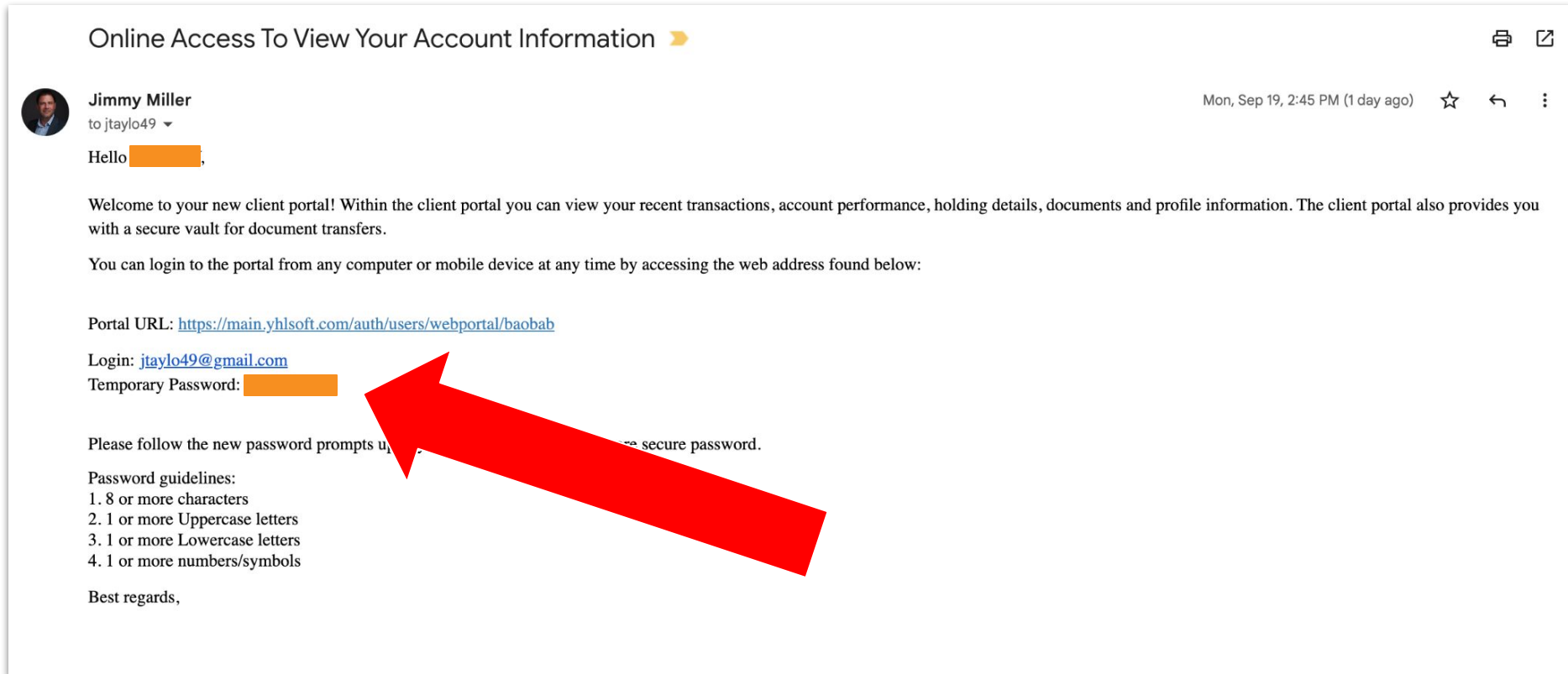
2

Click the new **CLIENT PORTAL LOGIN** button.



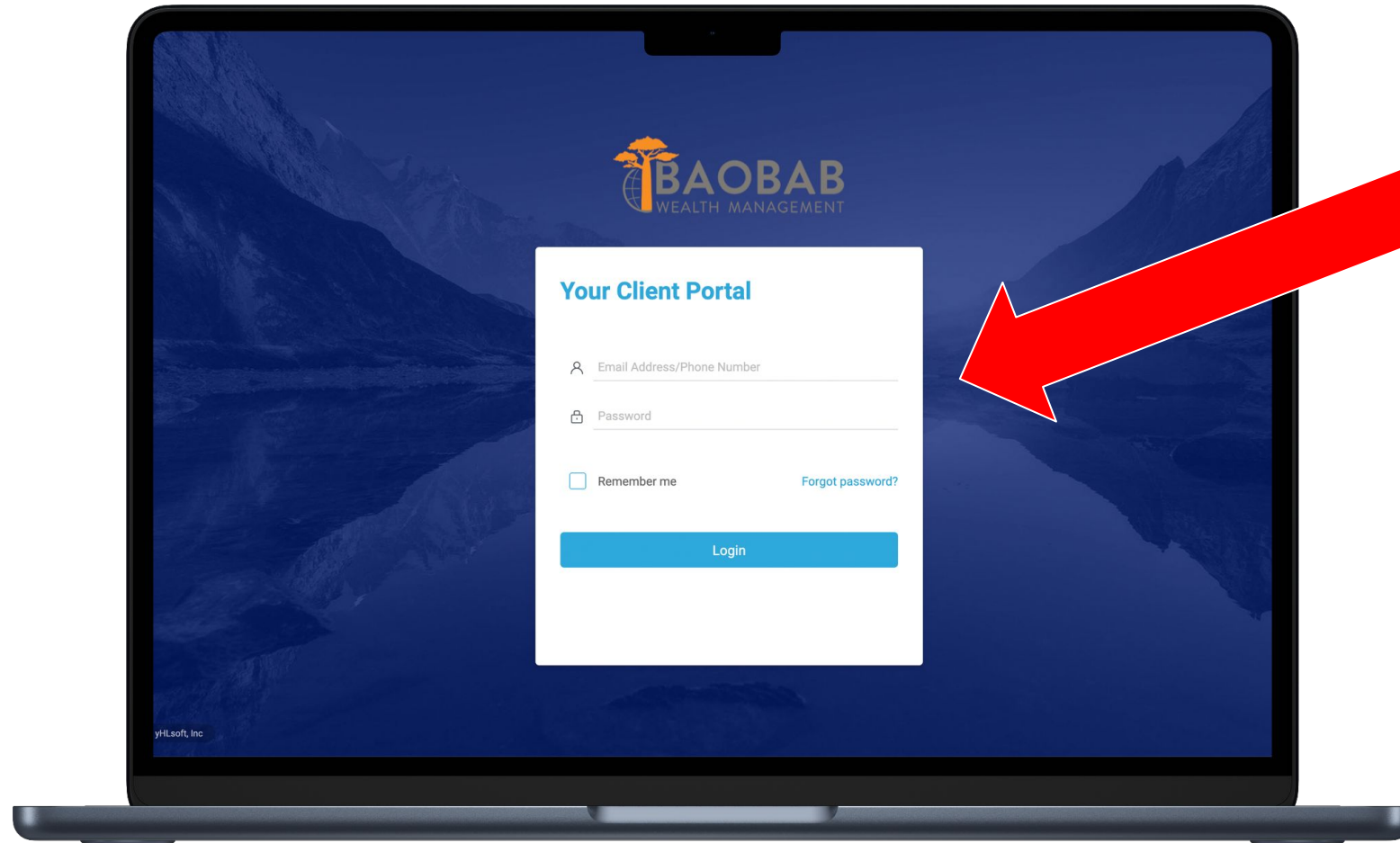


Find the login details from an email in your inbox.



4

Use the login details to log in for the first time.



5

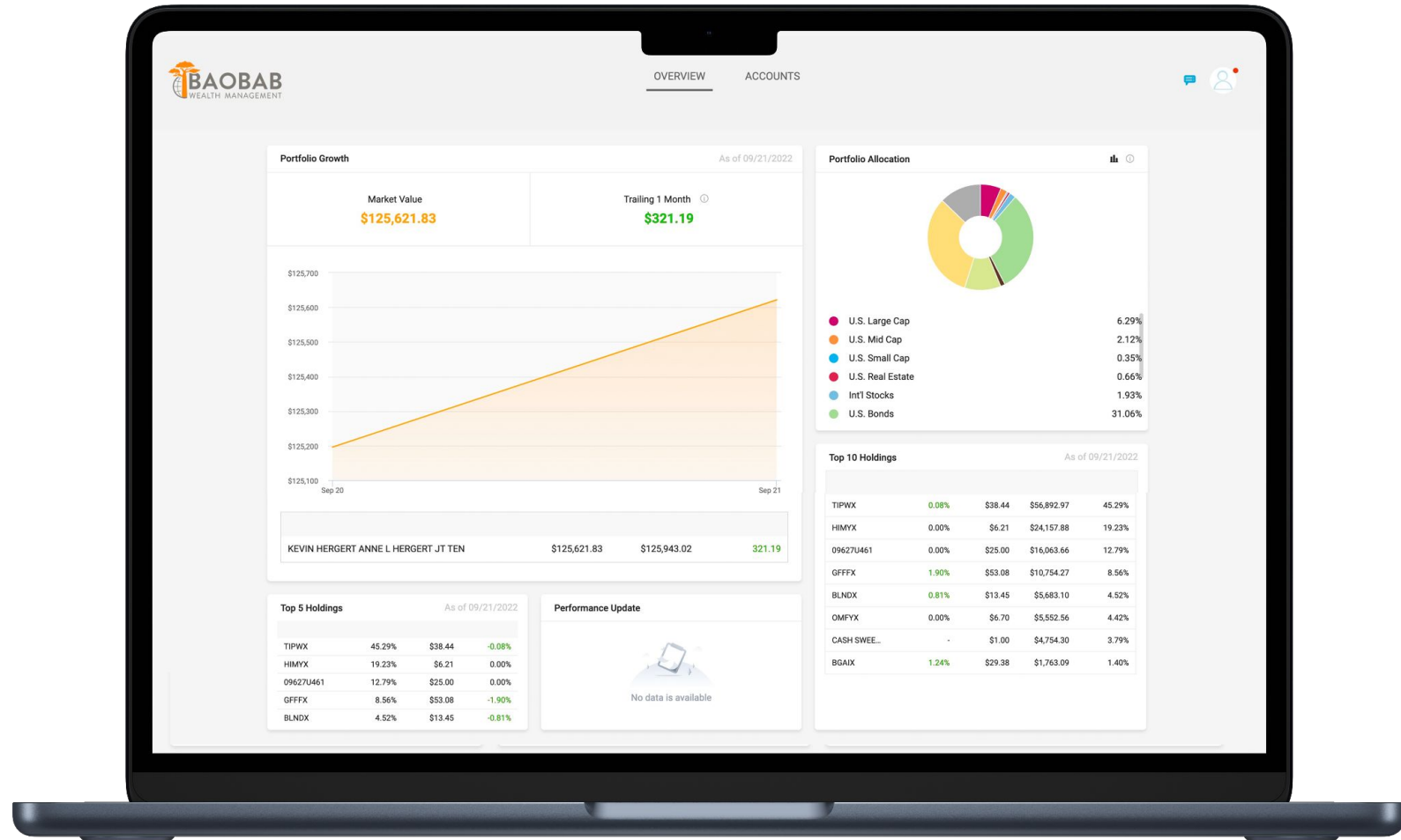
When logging in for the first time, you will be prompted to change your password to one with the following criteria:

1. 8 or more characters
2. 1 or more Uppercase letters
3. 1 or more Lowercase letters
4. 1 or more numbers/symbols



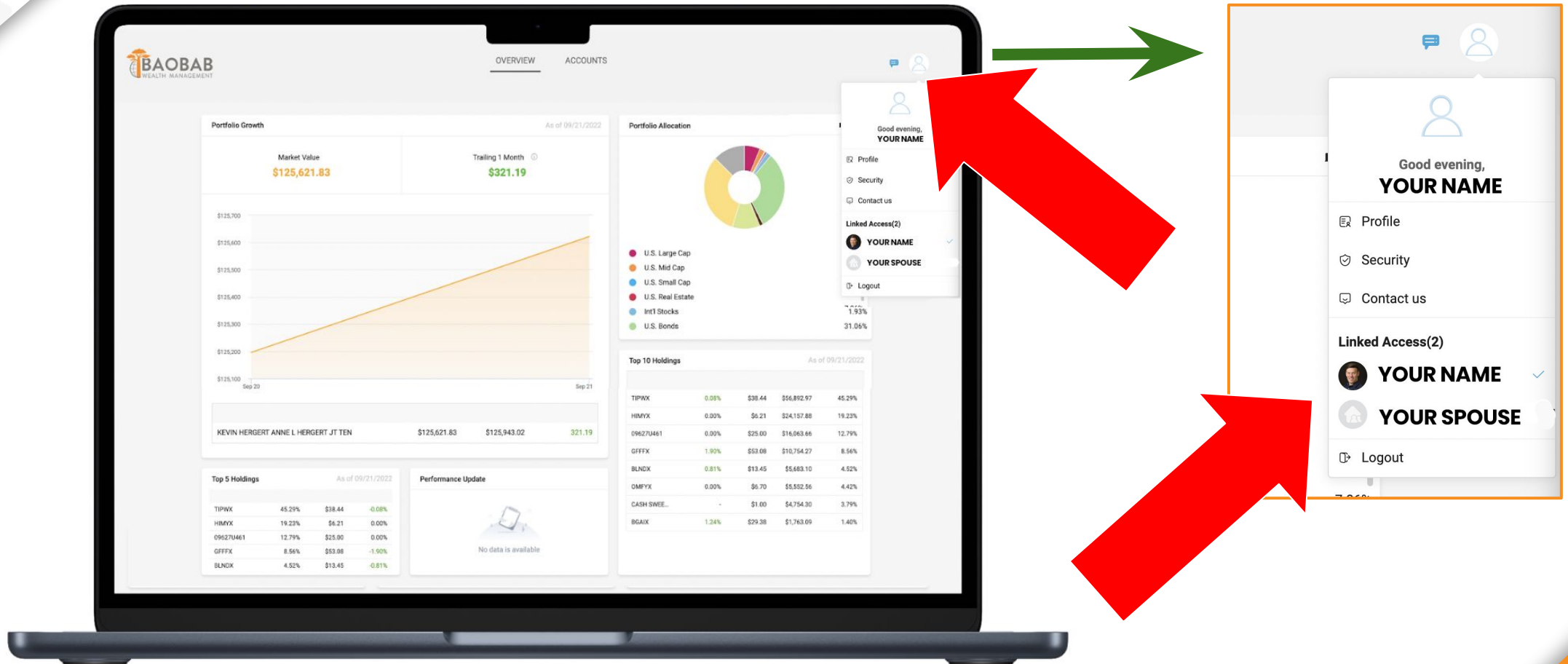
6

After successfully logging in, you will see an overview of your accounts.



7

If your portal also includes accounts for other people (such as your spouse), click the profile image to switch between each person.



The screenshot displays the BAOBAB WEALTH MANAGEMENT portal interface. The main dashboard includes sections for Portfolio Growth, Portfolio Allocation, Top 10 Holdings, and Top 5 Holdings. A user profile dropdown menu is open, showing options for switching between accounts. A red arrow points from the profile image in the dropdown to a larger, detailed view of the dropdown menu on the right. A green arrow points from the top right of the dashboard to the same detailed view.

Portfolio Growth (As of 09/21/2022)

Market Value: **\$125,621.83**

Trailing 1 Month: **\$321.19**

Portfolio Allocation

- U.S. Large Cap
- U.S. Mid Cap
- U.S. Small Cap
- U.S. Real Estate
- Int'l Stocks
- U.S. Bonds

Top 10 Holdings (As of 09/21/2022)

TICKER	PERCENTAGE	PRICE	MARKET CAP	PERF
TIPWXX	45.29%	\$38.44	\$56,892.97	45.29%
HIMYX	19.23%	\$6.21	\$24,157.88	19.23%
09627U461	12.79%	\$25.00	\$16,063.66	12.79%
GFFFX	8.56%	\$53.08	\$10,754.27	8.56%
BLNDX	4.52%	\$13.45	\$5,683.10	4.52%
OMFYX	0.00%	\$6.70	\$5,552.56	4.42%
CASH SWEE...	-	\$1.00	\$4,754.30	3.79%
BGAIX	1.24%	\$29.38	\$1,763.09	1.40%

Top 5 Holdings (As of 09/21/2022)

TICKER	PERCENTAGE	PRICE	MARKET CAP	PERF
TIPWXX	45.29%	\$38.44	\$56,892.97	-0.08%
HIMYX	19.23%	\$6.21	\$24,157.88	0.00%
09627U461	12.79%	\$25.00	\$16,063.66	0.00%
GFFFX	8.56%	\$53.08	\$10,754.27	-1.90%
BLNDX	4.52%	\$13.45	\$5,683.10	-0.81%

User Profile Dropdown Menu

Good evening, **YOUR NAME**

- Profile
- Security
- Contact us
- Linked Access(2)
- YOUR NAME** (selected)
- YOUR SPOUSE**
- Logout

Detailed View of User Profile Dropdown Menu

Good evening, **YOUR NAME**

- Profile
- Security
- Contact us
- Linked Access(2)
- YOUR NAME** (selected)
- YOUR SPOUSE**
- Logout

Disclosures

Golden State Equity Partners (“GSEP”) is a Registered Investment Adviser with the U.S. Securities and Exchange Commission. Baobab Wealth Management is a DBA of GSEP.

Thank you for being part of the Baobab Wealth and Baobab Wealth Abroad family of clients. We appreciate your business and support. Remember that we are never too busy to help someone you care about.